

**SPETZ INC.  
(FORMERLY, DIGIMAX GLOBAL INC.)**

**40 King Street West, Suite 5800  
P.O. Box 1011  
Toronto, Ontario  
M5H 3S1**

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN THAT** an annual general and special meeting of shareholders (the "**Meeting**") of Spetz Inc. (formerly, DigiMax Global Inc.) (the "**Corporation**") will be held on July 31, 2023 at 10:00 a.m. (Toronto time). The Meeting can be accessed by way of live webcast by the following particulars:

<b>Webcast</b>	<b><a href="https://linkstar.marrellitrust.ca/pxlogin">https://linkstar.marrellitrust.ca/pxlogin</a></b>
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1. to receive the audited consolidated financial statements for the financial year ended December 31, 2022, together with the auditor's report thereon;
2. to elect directors of the Corporation;
3. to appoint Clearhouse LLP as the auditors of the Corporation, for the coming financial year and to permit the directors of the Corporation to fix the remuneration for the auditors;
4. to consider, and if deemed appropriate to pass, with or without variation, a special resolution to approve a consolidation of the issued and outstanding common shares of the Corporation within a range between 50 pre-consolidation common shares for one (1) post-consolidation common share and 100 pre-consolidation common shares for one (1) post-consolidation common share, as more fully described in management information circular of the Corporation, dated June 16, 2023;
5. to transact such other business as may properly be brought before the Meeting or any adjournment or adjournments thereof.

The record date for the determination of shareholders entitled to receive notice of and to vote at the Meeting is June 16, 2023 (the "**Record Date**"). Shareholders whose names have been entered in the register of shareholders at the close of business on the Record Date will be entitled to receive notice of and to vote at the Meeting.

**NOTICE-AND-ACCESS**

Notice is also hereby given that the Corporation has decided to use the notice-and-access method of delivery of meeting materials for the Meeting for beneficial owners of common shares of the Corporation (the "**Non-Registered Holders**") and for registered shareholders. The notice-and-access method of delivery of meeting materials allows the Corporation to deliver the meeting materials over the internet in accordance with the notice-and-access rules adopted by the Ontario Securities Commission under National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Under the notice-and-access system, registered shareholders will receive a form of proxy and the Non-Registered Holders will receive a voting instruction form enabling them to vote at the Meeting. However, instead of a paper copy of the notice of Meeting, the management information circular, the annual financial statements of the Corporation for the financial years ended December 31, 2022 and January 31, 2022 and related management's discussion and

analysis and other meeting materials (collectively the "**Meeting Materials**"), shareholders receive a notification with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and will also reduce the cost of printing and mailing the Meeting Materials to shareholders. Shareholders are reminded to view the Meeting Materials prior to voting. The Corporation will not be adopting stratification procedures in relation to the use of notice-and access provisions.

### **Websites Where Meeting Materials Are Posted**

Meeting Materials can be viewed online under the Corporation's profile at [www.sedar.com](http://www.sedar.com) or on the Corporation's website at <https://www.spetz.app/> (the "**Website**"). The Meeting Materials will remain posted on the Website at least until the date that is one (1) year after the date the Meeting Materials were posted.

### **How to Obtain Paper Copies of the Meeting Materials**

Shareholders may request paper copies of the Meeting Materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Meeting Materials are posted on the website. In order to receive a paper copy of the Meeting Materials or if you have questions concerning notice-and-access, please contact the Corporation's transfer agent and registrar, Marrelli Trust Company Limited, by calling toll free at 1-844-682-5888 or by email at [info@marrellitrust.ca](mailto:info@marrellitrust.ca). **Requests should be received by 4:00 p.m. (Eastern time) on July 20, 2023 in order to receive the Meeting Materials in advance of the Meeting.**

The accompanying management information circular provides additional detailed information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this notice of annual and special meeting. Additional information about the Corporation and its financial statements are also available on the Corporation's profile at [www.sedar.com](http://www.sedar.com).

**DATED** at Toronto, Ontario this 16<sup>th</sup> day of June, 2023.

### **BY ORDER OF THE BOARD OF DIRECTORS**

/s/ "Yossi Nevo"  
**Yossi Nevo**  
**Chief Executive Officer and Director**